



**MILITARY, VETERANS
& PATRIOTIC SERVICE
ORGANIZATIONS
OF AMERICA**

MILITARY, VETERANS & PATRIOTIC SERVICE ORGANIZATIONS OF AMERICA

2009 ANNUAL REPORT TO THE PUBLIC

(5/1/08 – 4/30/09)

OUR MISSION

Military, Veterans & Patriotic Service Organizations of America is an IRS-recognized tax-exempt organization representing charitable organizations that specialize in keeping America strong, safe, and free by remembering and honoring America's armed forces personnel, veterans, and their families. Its mission is to organize and prepare its member charities for effective participation in at-work employee charitable fund drives and other types of fundraising activities, to screen and certify these charities to assure they meet the eligibility criteria to participate in these fund drives, to help educate contributors about the work of these worthy causes, and to provide for the secure, accurate, and timely transmission of contributions from the fund drives to the recipient charities. The organization accomplishes all the above as cost-effectively as possible consistent with delivering quality service.

Originally established to help charities participate more effectively in the U.S. Government's annual employee fund drive, the Combined Federal Campaign, Military, Veterans & Patriotic Service Organizations of America has in recent years expanded into fund drives conducted by state and municipal governments, United Ways, and corporations, either by representing its members directly or by cooperating with other federated groups.

PROGRAM SERVICES

To accomplish its mission, Military, Veterans & Patriotic Service Organizations of America provides the following programs and services to its members and to the contributing public:

- ✓ Fund drive application assistance.
- ✓ Review and certification of charitable agency eligibility documentation.
- ✓ Representation of the members before fund drive organizing and/or regulatory authorities.
- ✓ Disseminating information about the work of the charities to the workplace giving public.
- ✓ Organizing member participation in fund drive promotional and educational events.
- ✓ Forwarding contributor name and address information, if requested, and accounting for and transmitting gift funds, with annual audit.

THE YEAR IN REVIEW

Military, Veterans & Patriotic Service Organizations of America approved and certified 60 members in the Fall 2008/2009 fund drive campaign year and raised \$16.5 million in cash and pledges. A complete list of the member charities, including descriptions of their programs, addresses and direct contact information is available at www.mvpsoa.org.

Either directly or through cooperative arrangements with other federations, members were presented in workplace fund drives reaching as many as 10 million employees. Members also had the option of participating in a variety of non-workplace fund raising programs. A detailed description of member services and benefits is available on the federation's web site.

Military, Veterans & Patriotic Service Organizations of America

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www.mvpsoa.org

AUDITED FINANCIAL STATEMENTS SUMMARY

For the year ended April 30, 2009

Public support:

Combined Federal Campaign	\$12,253,331
State Employees & Corporate campaigns	151,955
Online Giving System donations	4,123,693
Less estimated uncollectible pledges	(2,232,951)
Less amounts distributed to member agencies	<u>(14,103,058)</u>
Total public support	192,970

Revenue:

Charges to member agencies	<u>211,207</u>
Total support & revenue	404,177

Expenses:

Program services	210,772
Administration	13,185
Fundraising	<u>180,220</u>
Total expenses	404,177

Changes in net assets	0
Net assets, May 1st	0
Net assets, April 30th	0

The federation is audited by the firm of Maze & Associates, CPAs, headquartered in Pleasant Hill., California. A complete copy of their report for the fiscal year ended 4/30/2009 is available on request. A copy of the federation's Form 990 IRS tax return is available on our web site.

MEMBER CHARITY FEES

For the fiscal year 2008/2009, federation expenses exceeded revenue by \$211,207. Fees to members thus equaled 2.8% of CFC amounts designated.

The charities belonging to the federation pay the operating costs of the federation. The formula that determines what it costs a charity to participate with the federation is based on the amount the charity raises as compared to the amount raised by the entire federation. For example, if the amount the charity raises represents 10 percent of the total amount raised by all the participating charities of the federation, the charity will pay 10 percent of the federation's operating expenses.

Further, other revenue raised by the federation from other sources and not designated to any specific member charities, is shared among all the member charities at the same proportional rate formula described above.

Therefore, as a net result, should the federation's revenue exceed expenses in any given year, the member charities share the excess income in addition to the donor-designated gifts each has received; the membership fee is effectively zero. Conversely, should the federation's expenses exceed revenue, fees are apportioned against the members' donor-designated gifts to cover the net balance.

The proportionate formula notwithstanding, the federation "caps" fees that any individual member charity can be assessed. For revenue generated through the Combined Federal Campaign, there is a cap of \$12,500. For revenue from other fund drives, the cap is ten percent of gifts, with no minimum fixed dollar amount. Regardless of its respective gift totals, a member cannot be assessed an amount larger than this cap.

MEMBER CHARITY RESULTS – FALL 2008 CFC

	DESIGNATIONS	FEES
82nd Airborne Division Association Educational Fund	\$83,669	\$2,358
AAAA Scholarship Foundation, Inc.	24,557	692
Air Force Association	107,360	3,026
Air Force Memorial Foundation	70,565	1,989
Airmen Memorial Foundation	71,988	2,029
Airmen Memorial Museum	13,771	388
American Defense Institute	17,822	502
AMVETS Charities	137,133	3,865
Angel Flight for Veterans	227,378	6,408
Any Soldier Inc.	102,631	2,892
Armed Forces Family Survivors Fund	1,002,957	12,500
Armed Forces Veterans Homes Foundation	144,558	4,074
Armed Services YMCA of the USA	40,948	1,154
Astronauts Memorial Foundation	9,889	279
Blinded American Veterans Foundation	55,859	1,574
Blinded Veterans Association	26,906	758
Chief Petty Officer Scholarship Fund	106,082	2,990
Coalition to Salute America's Heroes	117,856	3,322
Coast Guard Auxiliary Association	12,989	366
Coast Guard Foundation	104,191	2,936
Congressional Medal of Honor Society	21,419	604
Council on America's Military Past USA	4,961	140
Daedalian Foundation	10,584	298
Disabled American Veterans (DAV) Charitable Service Trust	1,733,420	12,500
Explosive Ordnance Disposal Memorial Committee	226,103	6,372
Fisher House Foundation	2,351,270	12,500
Freedom Alliance	64,845	1,828
Homeless Veterans, National Coalition For	175,220	4,938
Homes For Our Troops	412,065	11,613
Hospitalized Veterans Writing Project	7,940	224
Injured Marine Semper Fi Fund	641,409	12,500
Marine Corps -- Law Enforcement Foundation	284,933	8,030
Marine Corps Heritage Foundation	65,730	1,852
Marine Corps Scholarship Foundation	115,494	3,255
Marine Corps University Foundation	30,199	851
Military Chaplains Association of the USA	37,774	1,065
Military Child Education Coalition	53,540	1,509
Military Officers Association of America Scholarship Fund	114,978	3,240
Ministry to the Armed Forces and Veterans Affairs Chaplaincy	10,126	285
National Military Family Association	77,265	2,178
National Veterans Foundation	47,972	1,352
Naval Historical Foundation	19,589	552
Normandy Allies, Inc.	11,275	318
Operation Homefront	141,395	3,985

MEMBER CHARITY RESULTS – FALL 2008 CFC

	DESIGNATIONS	FEEES
Our Military Kids Inc.	\$65,622	\$1,849
Paralyzed Veterans of America Spinal Cord Injury Education and Training Foundation	173,182	4,881
Pentagon Memorial Fund	76,431	2,154
Ranger Memorial Foundation	56,584	1,595
Red River Valley Fighter Pilots Association	57,006	1,607
SEAL - Naval Special Warfare Foundation	187,466	5,283
Special Operations Warrior Foundation	989,588	12,500
Tragedy Assistance Program For Survivors (TAPS)	65,221	1,838
Tuskegee Airmen Scholarship Foundation	78,941	2,225
Unit Scholarship Fund	31,028	874
United States Army Warrant Officers Association Scholarship Foundation	18,893	532
Veterans of Foreign Wars Foundation	524,568	12,500
Vietnam Veterans Assistance Fund dba Veterans Support Foundation	307,060	8,654
Women In Military Service For America Memorial Foundation	209,896	5,915
Wounded Warrior Emergency Support Fund	57,802	1,629
Young Marines	38,305	1,080

GOVERNANCE AND STAFF

Military, Veterans & Patriotic Service Organizations of America is governed by an all-volunteer board of directors who receive no compensation for their services.

Linda Mansfield, President
Joseph Sternburg, Treasurer
Nancy O'Brien, Secretary
Michael Landers, Member
Kathleen Burke, Member

The federation does not employ a staff. Two principal service providers; Maguire/Maguire Association Management, for membership and campaign support services, and Local Independent Charities of America, for fiscal agent services, meet the requirements of the federation and operate under the direction of the Board of Directors.