



MILITARY, VETERANS & PATRIOTIC SERVICE ORGANIZATIONS OF AMERICA

2010 ANNUAL REPORT TO THE PUBLIC

(5/1/09 – 4/30/10)

OUR MISSION

Military, Veterans & Patriotic Service Organizations of America is an IRS-recognized tax-exempt organization representing charitable organizations that specialize in keeping America strong, safe, and free by remembering and honoring America's armed forces personnel, veterans, and their families. Its mission is to organize and prepare its member charities for effective participation in at-work employee charitable fund drives and other types of fundraising activities, to screen and certify these charities to assure they meet the eligibility criteria to participate in these fund drives, to help educate contributors about the work of these worthy causes, and to provide for the secure, accurate, and timely transmission of contributions from the fund drives to the recipient charities. The organization accomplishes all the above as cost-effectively as possible consistent with delivering quality service.

Originally established to help charities participate more effectively in the U.S. Government's annual employee fund drive, the Combined Federal Campaign, Military, Veterans & Patriotic Service Organizations of America has in recent years expanded into fund drives conducted by state and municipal governments, United Ways, and corporations, either by representing its members directly or by cooperating with other federated groups.

PROGRAM SERVICES

To accomplish its mission, Military, Veterans & Patriotic Service Organizations of America provides the following programs and services to its members and to the contributing public:

- ✓ Fund drive application assistance.
- ✓ Review and certification of charitable agency eligibility documentation.
- ✓ Representation of the members before fund drive organizing and/or regulatory authorities.
- ✓ Disseminating information about the work of the charities to the workplace giving public.
- ✓ Organizing member participation in fund drive promotional and educational events.
- ✓ Forwarding contributor name and address information, if requested, and accounting for and transmitting gift funds, with annual audit.

THE YEAR IN REVIEW

Military, Veterans & Patriotic Service Organizations of America approved and certified 69 members in the Fall 2009/2010 fund drive campaign year and raised \$17.5 million in cash and pledges. A complete list of the member charities, including descriptions of their programs, addresses and direct contact information is available at www.mvpsoa.org.

Either directly or through cooperative arrangements with other federations, members were presented in workplace fund drives reaching as many as 10 million employees. Members also had the option of participating in a variety of non-workplace fund raising programs. A detailed description of member services and benefits is available on the federation's web site.

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AUDITED FINANCIAL STATEMENTS SUMMARY

For the year ended April 30, 2010

Public support:	
Combined Federal Campaign	\$13,502,289
State Employees & Corporate campaigns	131,651
Online Giving System donations	3,854,903
Less estimated uncollectible pledges	(2,588,255)
Less amounts distributed to member agencies	<u>(14,711,260)</u>
Total public support	189,328
Revenue:	
Charges to member agencies	<u>272,431</u>
Total support & revenue	461,759
Expenses:	
Program services	240,841
Administration	24,668
Fundraising	<u>196,250</u>
Total expenses	461,759
Changes in net assets	0
Net assets, May 1st	0
Net assets, April 30th	0

The federation is audited by the firm of Maze & Associates, CPAs, headquartered in Pleasant Hill,, California. A complete copy of their report for the fiscal year ended 4/30/2010 is available on request. A copy of the federation's Form 990 IRS tax return is available on our web site.

MEMBER CHARITY FEES

For the fiscal year 2009/2010, federation expenses exceeded revenue by \$272,431. Total costs to members thus equaled 1.6% of revenue.

The charities belonging to the federation pay the operating costs of the federation. The formula that determines what it costs a charity to participate with the federation is based on the amount the charity raises as compared to the amount raised by the entire federation. For example, if the amount the charity raises represents 10 percent of the total amount raised by all the participating charities of the federation, the charity will pay 10 percent of the federation's operating expenses.

Further, other revenue raised by the federation from other sources and not designated to any specific member charities, is shared among all the member charities at the same proportional rate formula described above.

Therefore, as a net result, should the federation's revenue exceed expenses in any given year, the member charities share the excess income in addition to the donor-designated gifts each has received; the membership fee is effectively zero. Conversely, should the federation's expenses exceed revenue, fees are apportioned against the members' donor-designated gifts to cover the net balance.

The proportionate formula notwithstanding, for the fiscal year 2009/2010, the federation "capped" fees that any individual member charity could be assessed. For revenue generated through the Combined Federal Campaign, there was a cap of \$12,500. For revenue from other fund drives, the cap was ten percent of gifts, with no minimum fixed dollar amount. Regardless of its respective gift totals, a member cannot be assessed an amount larger than this cap.

MEMBER CHARITY RESULTS – FALL 2009 CFC

	DESIGNATIONS	FEEES
82nd Airborne Division Association Educational Fund	\$82,499	\$1,939
AAAA Scholarship Foundation, Inc.	23,330	557
Air Force Association	94,688	2,189
Air Force Memorial Foundation	72,937	1,744
Airmen Memorial Foundation	65,281	1,537
Airmen Memorial Museum	10,281	241
AMVETS Charities	146,798	3,506
Angel Flight for Veterans	243,813	5,835
Any Soldier Inc.	124,084	2,843
Armed Forces Family Survivors Fund	740,972	12,500
Armed Forces Veterans Homes Foundation	166,636	3,930
Armed Services YMCA of the USA	32,524	766
Astronauts Memorial Foundation	9,599	228
Blinded American Veterans Foundation	64,597	1,541
Blinded Veterans Association	25,425	618
Chief Petty Officer Scholarship Fund	94,967	2,219
Coast Guard Auxiliary Association	13,058	310
Coast Guard Foundation	81,526	1,952
Congressional Medal of Honor Society	12,467	290
Council on America's Military Past USA	5,526	135
Daedalian Foundation	10,226	237
Deceased Aviator Family Assistance - River Rats	64,141	1,472
Disabled American Veterans (DAV) Charitable Service Trust	1,706,610	12,500
Explosive Ordnance Disposal Memorial Committee	194,212	4,548
Fisher House Foundation	2,429,237	12,500
Freedom Alliance	84,908	2,016
Give 2 The Troops, Inc.	122,173	2,861
Homes For Our Troops	512,088	12,212
Hope For The Warriors™	229,085	5,413
Hospitalized Veterans Writing Project	8,014	197
Injured Marine Semper Fi Fund	582,521	12,500
Iraq and Afghanistan Veterans of America, Inc.	284,195	6,661
Landstuhl Hospital Care Project	80,324	1,875
Marine Corps -- Law Enforcement Foundation	330,183	7,818
Marine Corps League Foundation Inc.	100,134	2,365
Marine Corps Scholarship Foundation	101,215	2,395
Marine Corps University Foundation	33,862	801
Military Chaplains Association of the USA	43,565	1,023
Military Child Education Coalition	61,259	1,423
Military Officers Association of America Scholarship Fund	136,979	3,275
Ministry to the Armed Forces and Veterans Affairs Chaplaincy	10,509	247
National Guard Youth Foundation	12,020	292
National Military Family Association	91,934	2,201
National Veterans Foundation	49,349	1,154
Naval Historical Foundation	25,729	591
Normandy Allies, Inc.	12,308	294
Operation Homefront	117,821	2,820
Operation Troop Aid	85,312	2,009
Our Military Kids Inc.	73,322	1,759

MEMBER CHARITY RESULTS – FALL 2009 CFC - continued

	DESIGNATIONS	FEEES
Paralyzed Veterans of America Spinal Cord Injury Education and Training Foundation	\$146,337	\$3,483
Pentagon Memorial Fund	39,398	1,010
Ranger Memorial Foundation	67,286	1,565
SEAL - Naval Special Warfare Foundation	170,297	4,014
Segs 4 Vets	46,718	1,099
Servicemembers Legal Defense Network	66,279	1,591
Snowball Express	92,623	2,159
Soldiers' Angels	126,296	2,907
Special Operations Warrior Foundation	1,057,071	12,500
Tragedy Assistance Program For Survivors (TAPS)	72,160	1,716
Tuskegee Airmen Scholarship Foundation	67,872	1,614
Unit Scholarship Fund	35,005	807
United States Army Warrant Officers Association Scholarship Foundation	18,506	434
United Warrior Survivor Foundation	37,042	857
USA Cares	28,582	672
Veterans of Foreign Wars Foundation	481,121	11,236
Veterans of Foreign Wars National Home for Children	78,267	1,835
Veterans Support Foundation	188,894	4,496
Women In Military Service For America Memorial Foundation	229,880	5,541
Wounded Warrior Emergency Support Fund	632,545	12,500

GOVERNANCE AND STAFF

Military, Veterans & Patriotic Service Organizations of America is governed by an all-volunteer board of directors who receive no compensation for their services.

Linda Mansfield, President
Joseph Sternburg, Treasurer
Kathleen Burke, Board Secretary
Nancy O'Brien, Board Member & Audit Committee Chair
Stacy Ale, Board Member

The federation does not employ a staff. Two principal service providers; Maguire/Maguire Association Management, for membership and campaign support services, and Local Independent Charities of America, for fiscal agent services, meet the requirements of the federation and operate under the direction of the Board of Directors.